

Disclosure Management

Gather, Track & Analyze Your Conflicts of Interest

Today’s organizations are looking for ways to identify, prioritize, mitigate and communicate disclosure-based risk. To do so, organizations must provide channels for employees to disclose potential conflicts of interest, including board participation, gifts and entertainment, investments, outside employment, and other concerns as they arise. Without proper channels and documentation, organizations are susceptible to disclosure-based risk.

NAVEX Global’s COI Disclosures™ delivers a simplified and streamlined solution that allows your organization to gather, track and analyze all disclosures. With a customizable, templated questionnaire, our disclosure management tool will help you and your team make informed action plans to mitigate your organization’s employee-based risk.

Simplified & Streamlined

COI Disclosures eliminates the burden that comes with managing disclosures from end-to-end and allows organizations to leverage necessary workflows for receiving and managing disclosures to unveil concerns when they arise.

Feature	Benefit
Amendable	Situations change – and this tool allows your employees to quickly and easily make updates to a disclosure when changes occur.
Templated and Customizable	Best practice templates allow you to launch a new, standardized campaign quickly and easily. For organization’s that require customized questionnaires, COI Disclosures gives you the flexibility to configure your questions to meet your unique needs.
Audit-Ready	A complete record of your annual disclosures campaign is automatically tracked and managed within the COI Disclosures tool – even when an employee amends their response, you maintain clear insights into what changed and when.

Built with Data in Mind

With a full view of your employee-based risk, COI Disclosures provides you with the detailed reporting and analytics you need to help you manage, mitigate and reduce the impact of these potential conflicts of interest.

ABOUT NAVEX GLOBAL

NAVEX Global is the worldwide leader in integrated risk and compliance management software and services. Trusted by more than 14,500 customers, our solutions help organizations manage risk, address complex regulatory compliance requirements and foster an ethical, highly productive workplace culture. For more information, visit www.navexglobal.com.