



Annual Meeting Agenda

September 21–23, 2020 | Virtual Format

We are pleased to present the 2020 U.S. NAVEX Global Advisory Council Annual Meeting agenda. All sessions reflect input from Council members. Please see calendar invitations for connection details.

Questions? Please contact Lauren Vannini, lauren.vannini@navexglobal.com

Day 1: Monday, September 21 | Issue Focus

Time (EDT)	Topic	Speaker/Moderator
12:00 – 12:30pm	Welcome and NAVEX Global “State of the Union”	Bob Conlin President & CEO NAVEX Global
12:30 – 1:30pm	Platform Technologies Roadmap: NAVEX One & Lockpath	Bob McCarter CTO NAVEX Global Haywood Marsh General Manager, Lockpath NAVEX Global
1:30 – 1:45pm	Break	
1:45 – 4:00pm	Small Group Discussions: Issue-Focused	
	Remote Investigations	Robert Smith Director Business Compliance and Ethics Serco Limited
	Internal Reporting to Inform Risk Assessment	Steve Helvin Managing Associate General Counsel, Ethics and Compliance Verizon
	Cross-Functional Risk Management (Audit, Legal, HR, IT)	Jeff Davis VP-Corporate Audit Services Expedia Group
4:00 – 4:15pm	Break	
4:15 – 4:30pm	NAVEX Global Community Enhancements	Angie DeLaRosa Customer Success Program Manager NAVEX Global Andrew Burt Content Developer NAVEX Global
4:30 – 5:30pm	ATTENDANCE OPTIONAL: Compliance in the Time of COVID	Shon Ramey General Counsel NAVEX Global Scott Nelson Partner Hunton Andrews Kurth LLP



Day 2: Tuesday, September 22 | Program Focus

Time (EDT)	Topic	Speaker/Moderator
12:00 – 12:15pm	Welcome	Carrie Penman Chief Risk and Compliance Officer NAVEX Global
12:15 – 1:15pm	A Conversation with the DOJ	Andrew Gentin Assistant Chief U.S. Department of Justice
1:15 – 1:30pm	Break	
1:30 – 3:45pm	Small Group Discussions: Compliance Programs	
	Implementing New DOJ Guidance at Your Company	Joe Turner Head of Global Compliance Monitoring and General Manager Sony Corporation
	What are Your Key Program Metrics?	Lauren Tucker Director & Senior Counsel, Global Employment, Benefits, and Compliance Sealed Air
	Compliance in a “Work From Home” Environment	Robin Sangston Vice President, Chief Compliance & Privacy Officer Cox Communications, Inc.
3:45 – 4:00pm	Break	
4:00 – 4:25pm	What’s on Carrie’s Mind	Carrie Penman Chief Risk and Compliance Officer NAVEX Global
4:25 – 4:30pm	Closing	Bob Conlin President & CEO NAVEX Global
4:30 – 5:30pm	ATTENDANCE OPTIONAL: NGAC Social Hour	

Day 3: Wednesday, September 23 | Product Demos

Time (EDT)	Topic
12:00 – 1:00pm	<p>NAVEX Global Product Demo: NAVEX One</p> <p>Join us for a live product demo of NAVEX One, an integrated platform that offers risk, compliance, legal and HR professionals a unified view and streamlined workflows across all applications, making it easier to manage and administer risk and compliance programs. Demo will also include GRC Insights custom reporting.</p>
1:00 – 1:15pm	Break
1:15 – 2:15pm	<p>NAVEX Global Product Demo: Lockpath</p> <p>Join us for a live product demo of Lockpath, an integrated risk management tool. We will highlight three point solutions: third party risk, business continuity, and health & safety.</p>
2:15 – 2:30pm	Break
2:30 – 3:30pm	<p>NAVEX Global Product Demo: New Releases</p> <p>Join us for a live product demo that highlights new features, including COI Disclosures and Mobile Intake.</p>